



## Making a Gift of Stock to Outreach for Hope, Inc. of the Greater Milwaukee Synod - ELCA

Thank you for considering a donation of stock to Outreach for Hope. Every gift of stock to Outreach for Hope should be preceded by a **Notice of Intent to Transfer Stock** (sample below) that states:

- . Your intention to donate the stock to Outreach for Hope
- . The name of the stock being donated
- . The number of shares being donated

The “Notice of Intent” should be sent to Outreach for Hope. A copy of the “Notice of Intent” may also be sent to BMO Harris. A “Notice of Intent” form is provided below for your convenience.

Outreach for Hope, Inc  
Rev. Jim Bickel, Executive Director  
1212 S. Layton Boulevard  
Milwaukee, WI 53215  
Phone: 414-671-1212  
FAX: 414-671-1756

Operations  
BMO Harris – Financial Advisors  
111 E. Kilbourne  
Milwaukee, WI 53202  
Phone: 414-423-2398

**Electronic transfer to Outreach for Hope account at BMO Harris – Financial Advisors.** Ask your broker to transfer the designated stock to **Outreach for Hope, Account #3BA295081**. The BMO Harris Depository Trust Company (**DTC**) number is **0443**.

**If you or your broker have questions, please contact the Operations Department at 1-800-472-0060.**

Thank you for your gift to Outreach for Hope.

## Notice of Intent to Transfer Stock to OUTREACH FOR HOPE

**Please notify your broker and then send this form to Outreach for Hope. You may also send a copy to the Operations Department at BMO Harris- Financial Advisors if you wish.**

Rev. Jim Bickel, Executive Director  
Outreach for Hope – Greater Milwaukee Synod  
1212 S. Layton Boulevard  
Milwaukee, WI 53215  
Phone: 414-671-1212  
jim.bickel@milwaukeeesynod.org  
FAX: 414-671-1756

Operations Department  
BMO Harris – Financial Advisors  
111 E. Kilbourn, Suite 200  
Milwaukee, WI 53202  
1-800-472-0060

BMO Harris - Financial Advisors DTC# - 0443

Outreach for Hope's account at BMO Harris  
Account #3BA-295081

Outreach for Hope, Inc. Tax ID number:  
EIN 20-5218843

### Donor Information

Donor's Name: \_\_\_\_\_ Phone \_\_\_\_\_

Donor's Address: \_\_\_\_\_

\_\_\_\_\_

Do you prefer your gift to remain anonymous? \_\_\_\_\_

### Stock Information

Date of Broker Notification or Certificate Mailing Date: \_\_\_\_\_

Name of Security(ies) and Number of Shares:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Transferring Broker

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Telephone: \_\_\_\_\_