

Making a Gift of Stock to Outreach for Hope, Inc. of the Greater Milwaukee Synod - ELCA

Thank you for considering a donation of stock to Outreach for Hope. Every gift of stock to Outreach for Hope should be preceded by a **Notice of Intent to Transfer Stock** (sample below) that states:

- . Your intention to donate the stock to Outreach for Hope
- . The name of the stock being donated
- . The number of shares being donated

The "Notice of Intent" should be sent to Outreach for Hope. A copy of the "Notice of Intent" may also be sent to BMO Harris. A "Notice of Intent" form is provided below for your convenience.

Outreach for Hope, Inc.

ATTN: Financial Administrator

Mailing Address: PO Box 341695, Milwaukee, WI 53234

Physical Address: 1212 S. Layton Blvd, Milwaukee, WI 53215

finance@milwaukeesynod.org

Phone: 414-671-1212 FAX: 414-671-1756

Operations

BMO Harris – Financial Advisors

111 E. Kilbourn Ave Milwaukee, WI 53202 Phone: 414-423-2398

Electronic transfer to Outreach for Hope account at BMO Harris – Financial Advisors. Ask your broker to transfer the designated stock to Outreach for Hope, Account #3842-3195. The BMO Harris Depository Trust Company (DTC) number is 0075.

If you or your broker have questions, please contact the Operations Department at 1-800-472-0060.

Thank you for your gift to Outreach for Hope.

Notice of Intent to Transfer Stock to OUTREACH FOR HOPE

Operations Department

111 E. Kilbourn, Suite 200

BMO Harris - Financial Advisors

Please notify your broker and then send this form to Outreach for Hope. You may also send a copy to the Operations Department at BMO Harris- Financial Advisors if you wish.

Milwaukee, WI 53234 Milwaukee, WI 53202 Phone: 414-671-1212 1-800-472-0060 finance@milwaukeesynod.org FAX: 414-671-1756 BMO Harris - Financial Advisors DTC# - 0075 Outreach for Hope's account at BMO Harris Outreach for Hope, Inc. Tax ID number: Account #3842-3195 EIN 20-5218843 **Donor Information** Donor's Name: Phone Donor's Address: Do you prefer your gift to remain anonymous? _____ **Stock Information** Date of Broker Notification or Certificate Mailing Date: Name of Security(ies) and Number of Shares: **Transferring Broker** Brokerage Firm: Broker's Name: _____ Telephone:

Financial Administrator

PO Box 341695

Outreach for Hope – Greater Milwaukee Synod