



**Making a Gift of Stock  
to Outreach for Hope, Inc.  
of the Greater Milwaukee Synod - ELCA**

Thank you for considering a donation of stock to Outreach for Hope, Inc. Every gift of stock to Outreach for Hope, Inc. should be preceded by a **Notice of Intent to Transfer Stock** which states:

- . Your intention to donate the stock to Outreach for Hope, Inc.
- . The name of the stock being donated
- . The number of shares being donated

The “Notice of Intent” should be sent to Outreach for Hope, Inc. A copy of the “Notice of Intent” may also be sent to LPL Financial. A “Notice of Intent” form is provided below for your convenience.

**Outreach for Hope, Inc.**

**ATTN: Lee D. Johnston, Financial Administrator**

**Physical Address: 1212 S. Layton Blvd, Milwaukee, WI 53215**

*Mailing Address: PO Box 341695, Milwaukee, WI 53234*

**lee@milwaukeesynod.org**

**Phone: 414-671-1212**

**FAX: 414-671-1756**

**Operations**

**LPL Financial LLC – Financial Advisors**

**1055 LPL Way**

**Fort Mill, SC 29716**

**or**

**P O Box 6625**

**Fort Mill, SC 29715-6625**

**Electronic transfer to Outreach for Hope, Inc. account at LPL Financial LLC – Financial Advisors.** Ask your broker to transfer the designated stock to **Outreach for Hope, Inc. Account #38423195.** The LPL Financial LLC Depository Trust Company (DTC) number is **0075.**

**If you or your broker have questions, please contact the Operations Department at 1-877-901-0150.**

Thank you for your gift to Outreach for Hope, Inc.

## Notice of Intent to Transfer Stock to OUTREACH FOR HOPE, INC.

**Please notify your broker and then send this form to Outreach for Hope, Inc. You may also send a copy to the Operations Department at LPL Financial LLC- Financial Advisors if you wish.**

Lee D. Johnston, Financial Administrator  
Outreach for Hope, Inc. – Greater Milwaukee Synod  
Physical Address: 1212 S Layton Blvd, Milwaukee, WI 53215  
Mailing Address: P O Box 341695, Milwaukee, WI 53234  
Phone: 414-671-1212  
lee@milwaukeeesynod.org  
FAX: 414-671-1756

Operations Department  
LPL Financial LLC – Financial Advisors  
Physical Address: 1055 LPL Way, Fort Mill, SC 29716  
Mailing Address: P O Box 6625, Fort Mill, SC 29715-6625  
Phone: 1-877-901-0150

LPL Financial LLC - Financial Advisors DTC# - 0075

Outreach for Hope, Inc.'s account at LPL Financial LLC  
Account #38423195

Outreach for Hope, Inc. Tax ID number:  
EIN 20-5218843

### Donor Information

Donor's Name: \_\_\_\_\_ Phone \_\_\_\_\_

Donor's Address: \_\_\_\_\_

\_\_\_\_\_

Do you prefer your gift to remain anonymous? \_\_\_\_\_

### Stock Information

Date of Broker Notification or Certificate Mailing Date: \_\_\_\_\_

Name of Security(ies) and Number of Shares:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Transferring Broker

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Telephone: \_\_\_\_\_