



Making a Gift of Stock to Outreach for Hope, Inc. of the Greater Milwaukee Synod - ELCA

Thank you for considering a donation of stock to Outreach for Hope. Every gift of stock to Outreach for Hope should be preceded by a **Notice of Intent to Transfer Stock** (sample below) that states:

- . Your intention to donate the stock to Outreach for Hope
- . The name of the stock being donated
- . The number of shares being donated

The “Notice of Intent” should be sent to Outreach for Hope. A copy of the “Notice of Intent” may also be sent to BMO Harris. A “Notice of Intent” form is provided below for your convenience.

Outreach for Hope, Inc
Tim Larson, Executive Director
1212 S. Layton Boulevard
Milwaukee, WI 53215
Phone: 414-671-1212
FAX: 414-671-1756

Operations
BMO Harris – Financial Advisors
111 E. Kilbourn
Milwaukee, WI 53202
Phone: 414-423-2398

Electronic transfer to Outreach for Hope account at BMO Harris – Financial Advisors. Ask your broker to transfer the designated stock to **Outreach for Hope, Account #3BA295081**. The BMO Harris Depository Trust Company (**DTC**) number is **0443**.

If you or your broker have questions, please contact the Operations Department at 1-800-472-0060.

Thank you for your gift to Outreach for Hope.

Notice of Intent to Transfer Stock to OUTREACH FOR HOPE

Please notify your broker and then send this form to Outreach for Hope. You may also send a copy to the Operations Department at BMO Harris- Financial Advisors if you wish.

Tim Larson, Executive Director
Outreach for Hope – Greater Milwaukee
Synod
1212 S. Layton Boulevard
Milwaukee, WI 53215
Phone: 414-671-1212
tim.larson@outreachforhope.org
FAX: 414-671-1756

Operations Department
BMO Harris – Financial Advisors
111 E. Kilbourn, Suite 200
Milwaukee, WI 53202
1-800-472-0060

BMO Harris - Financial Advisors DTC# - 0443

Outreach for Hope, Inc. Tax ID number:
EIN 20-5218843

Outreach for Hope's account at BMO Harris
Account #3BA-295081

Donor Information

Donor's Name: _____ Phone _____

Donor's Address: _____

Do you prefer your gift to remain anonymous? _____

Stock Information

Date of Broker Notification or Certificate Mailing Date: _____

Name of Security (Securities) and Number of Shares:

Transferring Broker

Brokerage Firm: _____

Broker's Name: _____

Telephone: _____