Thank you for considering a donation of stock to Outreach for Hope. Every gift of stock to Outreach for Hope should be preceded by a Notice of Intent to Transfer Stock (sample below) that states:

- Your intention to donate the stock to Outreach for Hope
- The name of the stock being donated
- The number of shares being donated

The “Notice of Intent” should be sent to Outreach for Hope. A copy of the “Notice of Intent” may also be sent to BMO Harris. A “Notice of Intent” form is provided below for your convenience.

Outreach for Hope, Inc
Lee D. Johnston, Financial Administrator
1212 S. Layton Boulevard
Milwaukee, WI 53215
lee@milwaukeesynod.org
Phone: 414-671-1212
FAX: 414-671-1756

Operations
BMO Harris – Financial Advisors
111 E. Kilbourne
Milwaukee, WI 53202
Phone: 414-423-2398

Electronic transfer to Outreach for Hope account at BMO Harris – Financial Advisors. Ask your broker to transfer the designated stock to Outreach for Hope, Account #3BA295081. The BMO Harris Depository Trust Company (DTC) number is 0443.

If you or your broker have questions, please contact the Operations Department at 1-800-472-0060.

Thank you for your gift to Outreach for Hope.

Revised 03/2020
Notice of Intent to Transfer Stock
to OUTREACH FOR HOPE

Please notify your broker and then send this form to Outreach for Hope. You may also send a copy to the Operations Department at BMO Harris- Financial Advisors if you wish.

Lee D. Johnston, Financial Administrator
Outreach for Hope – Greater Milwaukee Synod
1212 S. Layton Boulevard
Milwaukee, WI 53215
Phone: 414-671-1212
lee@milwaukeesynod.org
FAX: 414-671-1756

Operations Department
BMO Harris – Financial Advisors
111 E. Kilbourn, Suite 200
Milwaukee, WI 53202
1-800-472-0060

Outreach for Hope’s account at BMO Harris
Account #3BA-295081

Outreach for Hope, Inc. Tax ID number:
EIN 20-5218843

Donor Information

Donor’s Name: _______________________________ Phone _______________________________

Donor’s Address: ___________________________________________________________________
________________________________________________________________________________

Do you prefer your gift to remain anonymous? ______________________________

Stock Information

Date of Broker Notification or Certificate Mailing Date: ________________________________

Name of Security(ies) and Number of Shares:
________________________________________________________________________________
________________________________________________________________________________
________________________________________________________________________________

Transferring Broker

Brokerage Firm: _________________________________________________________________

Broker’s Name: _________________________________________________________________

Telephone: ____________________________________________________________________